



**Contact:**  
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## BUSINESS LOAN POOL PROGRAM APPLICATION

**I. Applicant Information**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Home Address: \_\_\_\_\_

**II. Proposed Project**

Legal Name of Business: \_\_\_\_\_

Business Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

Type of Business: \_\_\_\_\_

Year Business was Established: \_\_\_\_\_

Years Under Current Management: \_\_\_\_\_

Number of Employees: \_\_\_\_\_

Business Ownership:

- |                       |                 |                     |
|-----------------------|-----------------|---------------------|
| Sole Proprietorship   | Corporation     | General Partnership |
| Limited Liability Co. | "S" Corporation | Limited Partnership |

Present Landlord:

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Lease Expiration: \_\_\_\_\_ Current Rent: \$ \_\_\_\_\_

Any relationship between business and landlord? Yes No

**III. Loan Requests**

Amount Requested: \$

Term Requested:

Describe the purpose of this loan:

How will business repay this loan?

Is business subject to either seasonal or cyclical cash flow variations?      Yes      No

If yes, please explain:

**IV. Purpose of Loan**

Describe the scope of the work which these funds are proposed for and anticipated benefits to be realized from the proposed project. Please be as specific as possible by presenting a detailed outline of all proposed work, including all renovations, equipment, start-up costs, and training costs, etc. If applicable, the design proposal should accompany the application.

**V. Financial Information**

Please provide a copy of lease or purchase/sales agreement, if applicable.

Please provide business financial statements for the past three (3) years if the business is already in existence. If the business is new, a business plan is required which must include projections at least two years in the future.

Please provide interim financial statements if six (6) months have passed since the last fiscal year-end.

Please provide business tax returns for the past three (3) years, including all schedules.

Please provide a Personal Financial Statement for each proposed borrower, owner, partner, or guarantor.

Please provide personal income tax returns for the past three (3) years, including all schedules, for each proposed borrower, owner, partner, or guarantor.

**All tax returns and personal financial statements should be sent directly to:**

**Bank Five Nine**

**c/o Matt Schwechel**

**940 Bell Ave.**

**Hartford, WI 53027**

**Or email [matt.schwechel@bankfivenine.com](mailto:matt.schwechel@bankfivenine.com).**

**Please read:**

The information contained in this application is provided to induce the Business Loan Pool Program (BLPP) to extend credit to you. You acknowledge and understand that BLPP is relying on the information provided in this application in deciding whether to extend credit to the applicant. Each of you represent, warrant and certify that the information provided in this application is true, correct and complete. Each of you agree to notify BLPP immediately of any materially adverse change in:

1. Any of the information contained in this application, or
2. Your or any proposed guarantor's financial condition.

BLPP is authorized to make all inquiries it deems necessary to verify the accuracy of the information contained in this application. You authorize any person or credit reporting agency to give BLPP any information it may have about you. Each of you signing below do authorize BLPP to obtain credit checks on you, including consumer credit checks through credit reporting agencies and direct inquiries of business(es) where you have accounts, where you worked or other sources;

- a) To contact these sources at any time whether before, during or after the term of any agreement between you and BLPP to update information or to assist BLPP in enforcing any obligations you owe to BLPP; and
- b) To properly report any performance with regard to credit extended to anyone who may properly receive such information.

**Please sign here:**

Corporation of partnership application: Individual / Sole Proprietor / Guarantor

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Name of Entity

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Authorized Signature

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Print Name

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Title

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Date